Eli Ramirez

Financial Advisor

213 North College Rd, Lafayette, LA, 70506 eli@cornerstonela.com 337-233-6066

25th August, 2022

Eli Ramirez
Cornerstone Financial Group
213 N College Rd. Lafayette, LA. 70506

To the Nominating Committee and all DLU members,

I am excited to submit my name as a candidate for consideration for the Elected Director position. As a returning resident, I am thrilled to witness and participate in the progress and continued initiative to make Downtown Lafayette the epicenter and driver of culture and economic development.

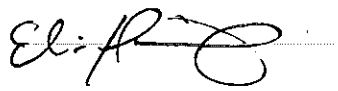
Prior volunteer experiences have given me knowledge in the following areas:

- Collaborating with cohorts to strategize, create, and implement programming.
- Advocate and utilize business resources to promote awareness and education to further the goals of the organization.
- Fundraise for future growth opportunities.

I am committed to partnering with DLU in order to achieve it's short and long term goals. By leveraging the hard work of past and current members and focusing on guiding operations to maximize the impact of DLU, I believe I could be a great asset to the team.

Thank you for your consideration!

Sincerely,



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Education

Bachelor's of Science: Finance,
University of Louisiana at Lafayette
2012

Chartered Financial Consultant (ChFC)
08/2022 – 06/2023
Currently Pursuing

Certified Financial Planner
08/2022 – 06/2023
Currently Pursuing

Certificates

Series 6
Investment Company and Variable Contracts Products Representative Exam

Series 63
Uniform Securities Agent State Law Exam

Series 7
General Securities Representative Exam

Series 66
Uniform Combined State Law Exam

Securities Industry Essentials Exam (SIE)

Professional Experience

Financial Advisor,
Cornerstone Financial Group, Inc.
03/2022 – present | Lafayette, LA

Financial Advisor, *Wells Fargo Advisors*
03/2018 – 02/2022 | The Woodlands, TX.

Private Client Banker, *JP Morgan Chase Bank*
2014 – 2018 | Houston, TX

Personal Banker, *Chase Bank*
2013 – 2014 | San Antonio, TX.

Organisations

University of Louisiana at Lafayette Alumni Association, *Chapter President*
San Antonio, TX

Gigi's Playhouse Sugar Land,
Committee Member
Sugar Land, TX

Leadership Institute of Acadiana,
Intro Lafayette Class
04/2022

Leadership Institute of Acadiana,
Acadiana Onboard
08/2022

OneAcadiana, *1A Ambassador*
07/2022

Acadiana Center for the Arts,
President's Circle Member
07/2022

Downtown Lafayette Unlimited,
New Members
07/2022